

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

VOYAGER DIGITAL HOLDINGS, INC., *et al.*,
Debtors.

Chapter 11
Case No. 22-10943 (MEW)
(Jointly Administered)

AMENDED NOTICE OF APPEAL

Part 1: Identify the appellant(s)

1. Name(s) of appellant(s):
United States of America; United States Trustee for Region 2

2. Position of appellant(s) in the adversary proceeding or bankruptcy case that is the subject of this appeal:

For appeals in an adversary proceeding.

- ☐ Plaintiff
☐ Defendant
☐ Other (describe) _____

For appeals in a bankruptcy case and not in an adversary proceeding.

- ☐ Debtor
☐ Creditor
☒ Trustee (U.S. Trustee, Region 2)
☒ Other: United States of America

Part 2: Identify the subject of this appeal

1. Describe the judgment, order, or decree appealed from: The United States of America and United States Trustee for Region 2 appeal to the United States District Court for the Southern District of New York from the Court's amended order confirming the Debtors' chapter 11 plan (ECF No. 1159), by the Honorable Michael E. Wiles of the United States Bankruptcy Court for the Southern District of New York; and a subsequent corrected and amended order (ECF No. 1166). Both orders are attached. The Government's appeal from the amended order (ECF No. 1159) has already been docketed in the District Court as *In Re: Voyager Digital Holdings, Inc.*, No. 23 Civ. 2171 (JHR).
2. State the date on which the judgment, order, or decree was entered: March 8, 2023 (ECF No. 1159) and March 10, 2023 (ECF No. 1166)

Part 3: Identify the other parties to the appeal

List the names of all parties to the judgment, order, or decree appealed from and the names, addresses, and telephone numbers of their attorneys (attach additional pages if necessary):

Plaintiffs-Appellants	Counsel for Plaintiffs-Appellants
<p>United States of America</p> <p>United States Trustee, Region 2</p>	<p>DAMIAN WILLIAMS United States Attorney for the Southern District of New York By: LAWRENCE H. FOGELMAN JEAN-DAVID BARNEA PETER ARONOFF Assistant United States Attorneys 86 Chambers Street, 3rd Floor New York, New York 10007 Tel.: (212) 637-2800 E-mail: Lawrence.Fogelman@usdoj.gov Jean-David.Barnea@usdoj.gov Peter.Aronoff@usdoj.gov</p> <p>WILLIAM K. HARRINGTON United States Trustee, Region 2 LINDA A. RIFFKIN Assistant United States Trustee RICHARD C. MORRISSEY MARK BRUH Trial Attorneys</p> <p>U.S. Department of Justice Office of the United States Trustee – NY Office Alexander Hamilton Custom House One Bowling Green, Room 534 New York, New York 10004-1408 (212) 510-0500</p>

Defendants-Appellees	Counsel for Defendants-Appellees
Voyager Digital Holdings, Inc.; Voyager Digital Ltd.; and Voyager Digital, LLC	<p>KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP Joshua A. Sussberg, P.C. Christopher Marcus, P.C. Christine A. Okike, P.C. Allyson B. Smith (admitted pro hac vice)</p> <p>601 Lexington Avenue New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900</p>

Dated: March 22, 2023
New York, New York

DAMIAN WILLIAMS
United States Attorney
Southern District of New York

By: /s/ Peter Aronoff
LAWRENCE H. FOGELMAN
JEAN-DAVID BARNEA
PETER ARONOFF
Assistant United States Attorneys
86 Chambers Street, 3rd Floor
New York, New York 10007
Tel.: (212) 637-2800
E-mail:
Lawrence.Fogelman@usdoj.gov
Jean-David.Barnea@usdoj.gov
Peter.Aronoff@usdoj.gov

By: /s/ Linda A. Riffkin
WILLIAM K. HARRINGTON
United States Trustee, Region 2
LINDA A. RIFFKIN
Assistant United States Trustee
RICHARD C. MORRISSEY
MARK BRUH
Trial Attorneys

U.S. Department of Justice
Office of the United States Trustee –
NY Office
Alexander Hamilton Custom House
One Bowling Green, Room 534
New York, New York 10004-1408
Tel.: (212) 510-0500